



GWN Securities, Inc.

GWN Securities Inc. is a nationally recognized Broker/Dealer and a member firm of FINRA that trains, supervises and supports Independent Professional Financial Advisors. GWN offers a client-driven TSA/ 403(b) Retirement Sector platform for the very best in Retirement Plans and more.

Contact Information

- **Phone:**
561-472-2777
- **Enrollment Website:**
www.gwnsecurities.com

Highlights

- Product Types: **Mutual Funds, Fixed Annuities**
- 403(b) Assets Under Management: **>\$10B**
- GWN has **agreed** to offer and sell only products that met former Teacher Retirement System of Texas (TRS) Requirements as of 9/1/2019.
- Licensed by Texas Department of Insurance (TDI)
- Enrollment Options: **Online, Representative**

Product Information

- Mutual Funds

This company has chosen not to include information regarding their Mutual Fund offerings.

- Fixed Annuity

Share Class: A, Institutional

Management Fee: Variable, but capped at 1.5%

Other Fees & Expenses: All A shares are subject to \$35 custodial fees

Loans: Yes

Net Loan Interest Rate: 5%

Who Keeps the Interest? Client

For more information, visit www.tasbo.org.