



**InvestQ**  
ESC REGION 13

# 457(b) Retirement Savings Plan

A Section 457(b) plan is a special type of employer-sponsored retirement plan that certain governmental employers, and other tax-exempt organizations can establish for their employees.

Your employer offers a 457(b) plan as a way to help you save for life beyond your full-time working years. Contributing regularly to a 457(b) can help give you the power and confidence to retire with more in your pocket to cover housing, health care, vacations, bills, and other expenses upon retirement.



## 2026 Contribution Limits

You can contribute 100% of your compensation up to \$24,500, whichever is less. If you are age 50 or older, you can contribute up to an additional \$8,000 for a total of \$32,500. If you are ages 60-63, you can contribute up to an additional \$11,250 for a total of \$35,750. You can contribute to both 403(b) and 457(b) plans simultaneously.



## Plan Highlights

- Plan is overseen by an Investment Oversight Board made up of Superintendents, HR Directors, and Chief Financial Officers, ensuring the needs of educators are represented
- Low, transparent fees
- Wide range of investments to choose from—including managed portfolios, target date funds, and self-directed options
- No 10% early distribution tax/penalty
- No surrender charges or hidden fees
- No product commissions
- Full control on starting/pausing contributions

**Get started at [www.tcgservices.com/InvestQ](http://www.tcgservices.com/InvestQ)**

Enrollment assistance\* is available at [www.tcgservices.com/telewealth](http://www.tcgservices.com/telewealth) or by calling the Enrollment Hotline at 800-943-9179.





# How to Register

## Create your 457(b) account in minutes!

1. Start at [www.tcgservices.com/enroll](http://www.tcgservices.com/enroll).
2. Enter the name of your employer and choose the 457(b) Savings Plan.
3. Follow the steps on screen to select your salary contribution and investment options. Don't forget to designate an account beneficiary.

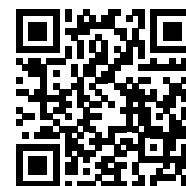
*Note: If you're unsure about which investment option to select, please contact us using the information below.*

4. Continue until you get a confirmation notice, and you're done!

A screenshot of the TCG enrollment website. The main heading reads "Let's begin your journey to financial independence!". Below this, it says "Begin by entering the name of your employer:". There is a search bar with "Example ISD" entered and a "Search" button. Below the search bar, it says "Available Plans for Example ISD". Under this, there is a link for "457(b) Savings Plan" with a question mark icon, and an orange "Enroll" button. On the right side of the screenshot, there is a blue sidebar with a speech bubble icon and the text "Enrollment Hotline", "Call 800-943-9179 for help getting started", and a calendar icon with the text "Call Me Back".

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